

August 14, 2023

VIA RESS

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Dear Ms. Marconi:

Re: EB-2023-0072 – Consultation to Review 2023 Annual Update to Five-Year Natural Gas

Supply Plan of Enbridge Gas Inc.

Industrial Gas Users Association (IGUA) Comments.

On behalf of IGUA we have reviewed EGI's 2023 Annual Update to its 5 year Gas Supply Plan, and we have had the benefit of reviewing draft submissions on behalf of FRPO discussing in detail concerns regarding the 2021 Vector contracting decision.

We understand through EGI's interrogatory response filed as Exhibit I.IGUA.1 that there is potentially some minor impact on IGUA's members' delivery costs through inclusion of the Vector contract costs in the derivation of the weighted average reference price and the use of that reference price to derive costs for gas in storage (rate base), UFG, company use gas and compressor fuel costs for inclusion in delivery rates.

Given the minor impact of these costs on IGUA's members, we have deferred to FRPO's comprehensive work to articulate their concerns regarding the 2021 Vector contracting decision for consideration by the OEB, and will not be making any further submissions in this review.

Yours truly,

Ian A. Mondrow

c: S. Rahbar (IGUA)

Richard Wathy (EGI)

David Stevens (Aird & Berlis LLP)

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Petar Prazic (OEB Staff) Intervenors of Record